

Deep Dive into Summary of Care

Presenter: Abby Francis

The Measures- Core 15

- Measure 1-The EP who transitions or refers their patient to another setting of care or provider of care provides a summary of care record for more than 50 percent of transitions of care and referrals.
- Measure 2- The EP who transitions or refers their patient to another setting of care or provider of care provides a summary of care record for more than 10 percent of such transitions and referrals either (a) electronically transmitted using CEHRT to a recipient or (b) where the recipient receives the summary of care record via exchange facilitated by an organization that is a NwHIN Exchange participant or in a manner that is consistent with the governance mechanism ONC establishes for the NwHIN.
- Exclusion: Any EP who transfers a patient to another setting or refers a patient to another provider less than 100 times during the EHR reporting period is excluded from all three measures



Measure 2

- How do you get credit?
 - Send SOC electronically when ordering or during manual export AND
 - SOC Acknowledgement task sent

- Things to consider:
 - Referring provider's Direct IDs
 - o Do you want to include internal?
 - Who will work associated tasks?



Measure 1

- How do you get credit for non-electronic referrals?
 - Additional info question- choose the one that works best for your users
- How do you actually provide the summary of care for nonelectronic referrals?
 - Manual export of SOC



Manual Export of SOC

Problem Chart Viewer Personal View Results Notes Encounter Flowsheets 2test, Portal2 22 VO F DOB: 02Jan1992 In of 40 Chart Items (1 Invalid and 24 Audit Items) - Filters Applied External Location Local File/Media Local Save To: File Media: USB CD-R Gold	
11 of 40 Chart Items (1 Invalid and 24 Audit Items) - Filters Applied External Location Local File/Media	
Local Save To: File Media: USB CD-R Gold	
B Document Format: CCDA SOC •	
Sending Provider.	
Expected Disposition:	
Transport Mode:	
Expected Arrival Time:	
General Past Medication:	
Reason for Referral: test	
Export CED Clear Text Template	s
Import CED I Next >> (Cancel
View Edit Print * Fax * New * CED * Midmark Devices	



Manual Export of SOC

Patient Details	Allergy history not documented			^			
Patient Details	Past Medical History						
Reason For Referral	History of A Fall After Striking A	Stationary Object (E917.8) Status: Resolved					
Functional & Cognitive Status		ocacionary UDJect (E917.8) Status: Resolved					
Problems	Procedures			- 11			
Medications	Procedures not documented						
Allergies	Immunizations						
Past Medical History							
Procedures	Measles Administered on 10-1 DTaP Administered on 10-1						
Immunization History	Lot #: ttttt						
Family History	Social History						
Social History	Smoking Status						
Vital Signs	Unknown if ever smoked						
Results	Vitals						
Treatment Plans	No Known Vitals to report						
Interventions							
Encounter	Results			- 11			
Patient Care Team	Results not documented						
Document & Provider Details	Treatment Plans						
	Planned Observations						
	Planned Goals not documente	d Goal					
	Instructions			- <u>-</u>			
		Back	Export Cancel				
Growth Cha Problem	rt Chart Viewer	Personal View	Results	Notes	Encounter	Flowsheets	
Problem	Chart Viewer Sub-Section	▼ None	- Ø 🗉	Q 7	Encounter	Flowsheets	
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Problem Section by 2 of 41 Chart () Notes () Radiol () Chart () Chart	Chart Viewer Sub-Section Items (1 Invalid logy/Imaging atory it Communicat	None and 24 Audit Items	- Filters App	Q 7	2		



Is There Another Way?

ACC	UPUNCTURE REFERRAL 🕖		
For:	[1] Health Maintenance 🗸	Details Attachments Questions Add'I Details Charging Encounters	History Anni
Status:	Active Details	Attachments	
To Be Done:	22Jul2014	I Item	1
Recipient:	Overdue: 05Aug2014 11:00AM		1
1	First Available Provider		
Order	Specialist Response Received Record w/o Ordering		
Details Attach	ments Questions Add1 Details Charging Encounters History Annotations		1
\land Details			1
Reason:	🔤 🔲 Insert Problem		1
1000 chars remaining			
Perform :	Redeferrals	Attach Documents and Results Generate Summary of Care Generate Summary of Care	of Care on Save
			/

er Specialist Response Received is Attachments Questions Add'I Details Charging Encounters History Ann	Record w/o Ordering otations			
ttachments				
] Item	Enc Date	Specialty	Owner	Enc Owner
Manual Export Summary of Care-CCDA	22Jul2014	Radiology	Francis,Abigail L	Allscripts, Provider



Is There Another Way?





Is There Yet Another Way?

Local Save To:	File	Media: 🔽 USB	CD-R G	-14		
		Media. 🔮 036				
Oocument Format:	CCDA SOC			•		
Sending Provider:	Allscripts,Provider			- 40		
Expected Disposition:				-		
ransport Mode:				-		
General Past M Reason for Referral:	edication: test					
			Clear	Text Templates		
				Next >> Ca	incel	

PTS healthcare IT made simple.

Helpful Links

- http://www.cms.gov/Regulations-and-Guidance/Legislation/ EHRIncentivePrograms/downloads/ Stage2_EPCore_15_SummaryCare.pdf
- https://clientconnect.allscripts.com/docs/DOC-15686





Questions?

For more information, contact us at 1-888-674-0999 or email us at info@ehrconcepts.com

