



Deep Dive into Summary of Care

Presenter: Abby Francis

The Measures- Core 15

- Measure 1-The EP who transitions or refers their patient to another setting of care or provider of care provides a summary of care record for more than 50 percent of transitions of care and referrals.
- Measure 2- The EP who transitions or refers their patient to another setting of care or provider of care provides a summary of care record for more than 10 percent of such transitions and referrals either (a) electronically transmitted using CEHRT to a recipient or (b) where the recipient receives the summary of care record via exchange facilitated by an organization that is a NwHIN Exchange participant or in a manner that is consistent with the governance mechanism ONC establishes for the NwHIN.
- Exclusion: Any EP who transfers a patient to another setting or refers a patient to another provider less than 100 times during the EHR reporting period is excluded from all three measures

Measure 2

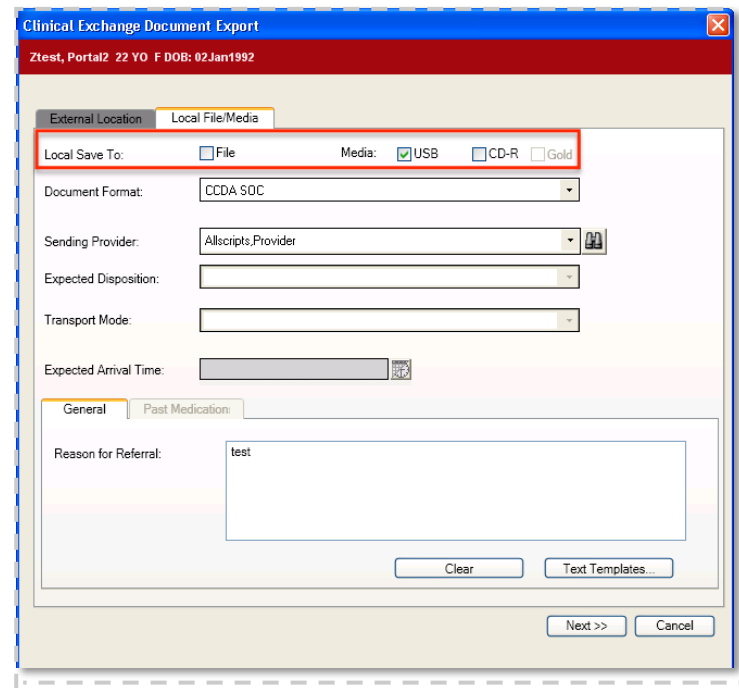
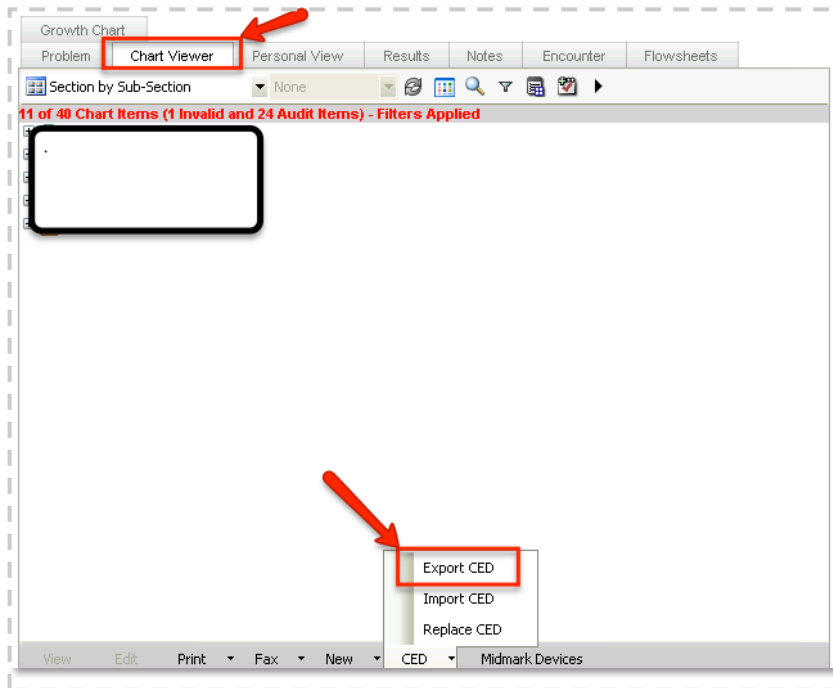
- How do you get credit?
 - Send SOC electronically when ordering or during manual export AND
 - SOC Acknowledgement task sent

- Things to consider:
 - Referring provider's Direct IDs
 - Do you want to include internal?
 - Who will work associated tasks?

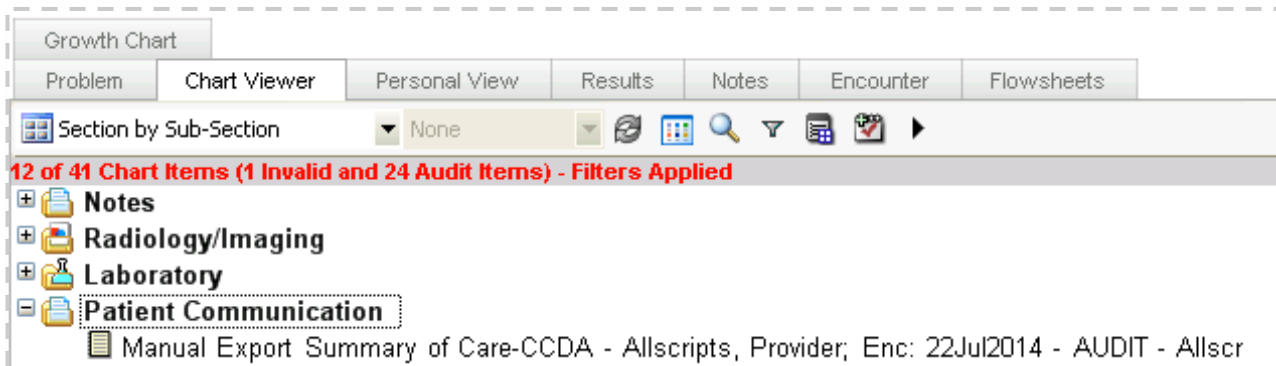
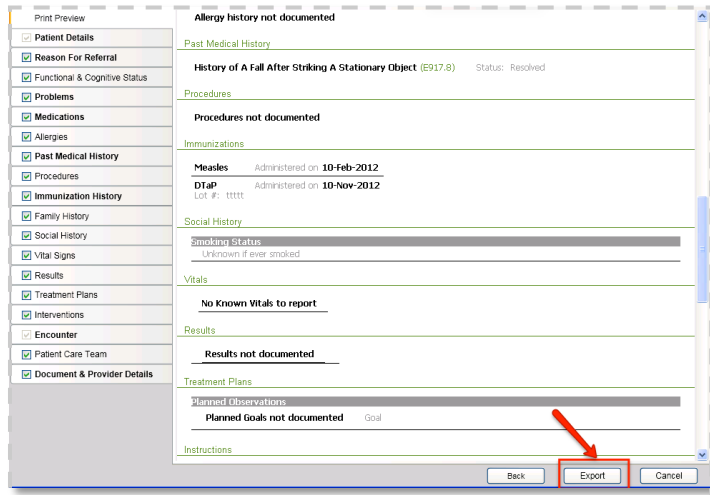
Measure 1

- How do you get credit for non-electronic referrals?
 - Additional info question- choose the one that works best for your users
- How do you actually provide the summary of care for non-electronic referrals?
 - Manual export of SOC

Manual Export of SOC



Manual Export of SOC



Is There Another Way?

ACCUPUNCTURE REFERRAL

For: [1] Health Maintenance

Status: Active

To Be Done: 22Jul2014
Overdue: 05Aug2014 11:00AM

Recipient: [Redacted]

First Available Provider

Specialist Response Received

Record w/o Ordering

Order

Details Attachments Questions Add'l Details Charging Encounters History Annotations

Details

Reason: [Redacted] Insert Problem

1000 chars remaining

Perform: [Redacted] Print Copy

eReferrals Routine

Details Attachments Questions Add'l Details Charging Encounters History Annotations

Attachments

Item

Attach Documents and Results **Generate Summary of Care** Generate Summary of Care on Save

Order Specialist Response Received Record w/o Ordering

Details Attachments Questions Add'l Details Charging Encounters History Annotations

Attachments

Item	Enc Date	Specialty	Owner	Enc Owner
<input checked="" type="checkbox"/> Manual Export Summary of Care-CCDA	22Jul2014	Radiology	Francis, Abigail L	Allscripts, Provider

Attach Documents and Results View Summary of Care

Is There Another Way?

The screenshot shows an EHR interface for an 'ACCUPUNCTURE REFERRAL'. At the top left, a red box highlights a grid icon, with a red arrow pointing to it. Below this, a blue header reads 'Read Only Quick Chart'. The main content area includes a toolbar with various icons, a 'Section by Sub-Section' dropdown, and a list of chart items. A red box highlights the first item in the list, 'Manual Export Summary of Care-CCDA -', with a red arrow pointing to it. The list also includes 'Notes', 'Radiology/Imaging', 'Laboratory', and 'Patient Communication' sections. The status bar at the bottom indicates '13 of 42 Chart Items (1 Invalid and 24 Audit Items) - Filters'.

Is There Yet Another Way?

Clinical Exchange Document Export
Ztest, Portal2 22 YO F DOB: 02.Jan1992

External Location: Local File/Media

Local Save To: File Media: USB CD-R Gold

Document Format: CCDA SOC

Sending Provider: Allscripts.Provider

Expected Disposition:

Transport Mode:

Expected Arrival Time:

General | Past Medication:

Reason for Referral: test

Clear Text Templates...

Next >> Cancel

Helpful Links

- http://www.cms.gov/Regulations-and-Guidance/Legislation/EHRIncentivePrograms/downloads/Stage2_EPCore_15_SummaryCare.pdf
- <https://clientconnect.allscripts.com/docs/DOC-15686>



Questions?

For more information,
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